

AGENDA ITEM 24

Discuss and take appropriate action on hiring Rudd & Wisdom, Inc. for actuarial service pertaining to Proposition 13.

Deborah Hunt and David Flores addressed the Court. Rudd & Wisdom, Inc. have stated that their fee would be between \$5,000 and \$7,000. **Judge Doerfler** stated that he would like to see projections with exemptions of \$50,000, \$60,000 and \$70,000 as well as the actuarial analysis fully implementing Proposition 13 [more appropriately known as: Article 8, Section 1-b Sub-section (h) of The November 2003 Texas Constitution].

Moved: **Judge Doerfler**

Seconded: **Commissioner Hays**

Motion: To hire Rudd & Wisdom, Inc. for actuarial service pertaining to Proposition 13.

Vote: **5 - 0**

< Attachment >

Jane Tableriou

From: David Flores
Sent: Monday, March 29, 2004 12:32 PM
To: Jane Tableriou; John Doerfler
Cc: Julie Kiley
Subject: FW: Actuarial Services and Prop 13

-----Original Message-----

From: Toby Tobleman [mailto:rtobleman@ruddwisdom.com]
Sent: Monday, March 29, 2004 10:19 AM
To: dflores@wilco.org
Cc: dhunt@wilco.org; jpondron@wilco.org; mclark@wilco.org
Subject: Actuarial Services and Prop 13

Dear Mr Flores:

Please forgive the informality of email but I wanted to modify the recent proposal (dated February 23, 2004) I sent to you regarding actuarial services and Proposition 13.

Given the head start and good work already performed by the County Tax Assessor's office, I would like become a collaborative part of their work effort. Accordingly, I propose to serve as a consultant to them in suggesting possible modifications and alternative assumption scenarios to their projection model. I would still prepare and present to the Commissioners Court a report with my summary observations and any recommendations I believe are appropriate for the Court's consideration.

My fees would be based upon the hourly rates contained in the February 23 proposal and, given the modified scope of activities described above, are estimated to be \$ 5,000 to \$7,000.

Please let me know if I may proceed with the proposed activities. I anticipate completing my work in about a 2 week timeframe. Perhaps this topic could be tentatively scheduled for the Commissioners agenda on Tuesday April 13. If there are any questions, please contact me. Thank you. Toby Tobleman
Rudd and Wisdom, Inc.
Phone: (512) 346-1590
Fax: (512) 345-7437

Tracking #: E2EC8515581D7B459600D7456D51D9E47B55A10C

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*approved 3.30.04
John C. Doerfler*